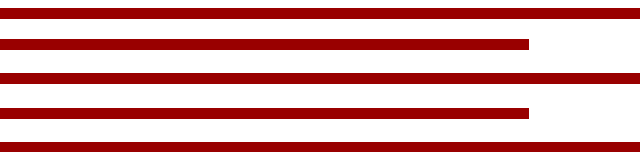


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

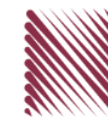


GCC DAILY MARKET WRAP

Sunday, April 11, 2021

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

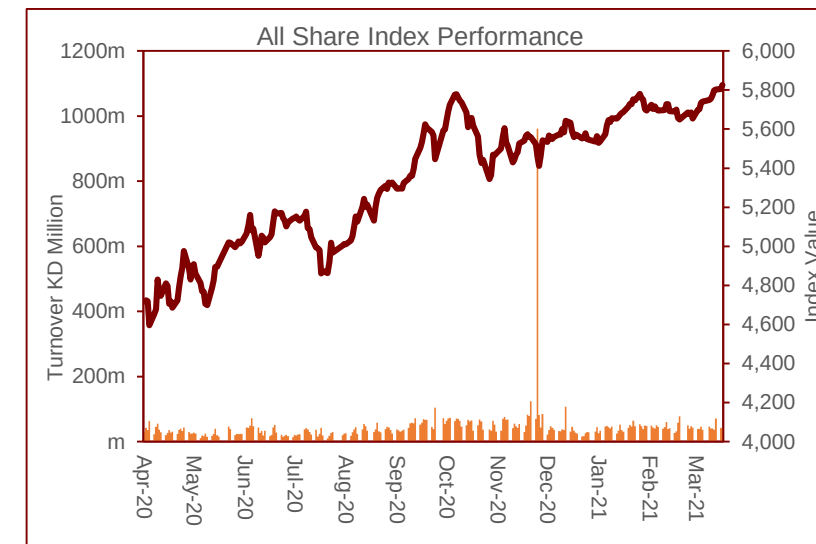


Market Watch

Sunday, April 11, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,981.82	0.94	2.91	3.56	3.56	7.86	34.37 KWD	1.95	31.83
Kuwait Premier Index	6,571.15	1.03	3.14	3.90	3.90	8.59	25.98 KWD	2.09	33.60
Kuwait Main Index	4,804.46	0.67	0.67	2.50	2.50	5.54	8.38 KWD	1.50	26.60
NIC 50	7,293.22	0.88	3.09	3.82	3.83	8.59	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,369.47	1.12	1.12	4.20	4.20	8.48	19.65 KWD	1.34	34.60
Telecom	1,121.12	0.47	0.48	0.58	0.58	1.71	3.40 KWD	0.59	14.05
Industrials	953.25	1.50	1.50	3.52	3.52	6.97	3.32 KWD	0.74	11.22
Financial services	1,042.08	1.22	1.22	5.80	5.80	12.09	2.60 KWD	0.63	4.56
Real estate	1,049.44	0.05	0.05	3.21	3.21	10.16	2.21 KWD	0.50	43.09
Basic materials	1,125.17	0.23	0.23	3.31	3.31	25.22	0.99 KWD	1.79	23.12
Health care	799.74	0.00	0.00	-1.29	-1.29	-3.25	0.40 KWD	4.35	40.51
Consumer services	718.38	0.28	0.28	1.50	1.50	-3.75	0.44 KWD	0.74	11.00
Insurance	1,207.61	0.44	0.44	0.54	0.54	4.45	0.46 KWD	0.85	7.92
Consumer Disc	835.49	-0.67	-0.67	-1.19	-1.19	2.06	0.22 KWD	0.93	27.79
Energy	1,258.99	0.03	0.03	2.75	2.75	-1.44	0.26 KWD	0.75	6.44
Technology	651.11	1.13	1.13	9.15	9.15	29.52	0.01 KWD	0.70	0.00
Utilities	702.63	0.00	-0.37	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,938.32	-0.74	-0.74	0.31	0.31	14.37	9,572 SAR	2.46	21.73
Qatar (QE Index)	10,563.54	0.21	0.90	1.45	1.45	1.11	532 QAR	1.53	18.05
Dubai (DFMGI)	2,593.22	0.40	1.39	1.69	1.69	4.06	278 AED	1.49	14.94
Abu Dhabi (ADI)	6,070.10	0.18	2.16	2.66	2.66	20.31	874 AED	1.67	19.68
Bahrain (BAX)	1,456.84	0.18	0.13	-0.08	-0.08	-2.21	15 BHD	1.35	11.04
MUSCAT SE INDEX	-	0.00	0.00	0.00	0.00	0.00	5 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,910.10	0.50	2.40	3.50	3.50	8.18			
U.S. (S&P 500)	4,128.80	0.77	2.71	3.92	3.92	9.92			
U.K. (FTSE 100)	6,915.75	-0.38	2.65	3.01	3.01	7.05			
Japan (Topix)	1,959.47	0.39	-0.62	0.28	0.28	8.58			
Emerging Markets									
MSCI EM Index	1,330.36	-0.97	-0.59	1.06	1.06	3.03			
China (SSE Composite)	3,450.68	-0.92	-0.97	0.25	0.25	-0.64			
India (Sensex)	49,591.32	-0.31	-0.88	0.17	0.17	3.85			



What Move the GCC markets ,

Oil Prices

Oil prices edged lower in rangebound trade on Friday on rising supplies from major producers and concerns over a mixed picture on the COVID-19 pandemic's impact on fuel demand. Brent crude for June fell \$3.08, or 4.8%, to \$61.78 a barrel. Brent crude futures for June fell 25 cents to settle at \$62.95 a barrel

Kuwait Market

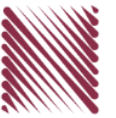
The market closed today up by +0.94%, value traded 64.5 million KD, Premier market value traded reach 39.5 million KD and closed at 6,571 change by +1.03%.

Saudi Market

The Market closed by -0.74%, today market Performance are linked to decline in bank and Telecom sectors.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

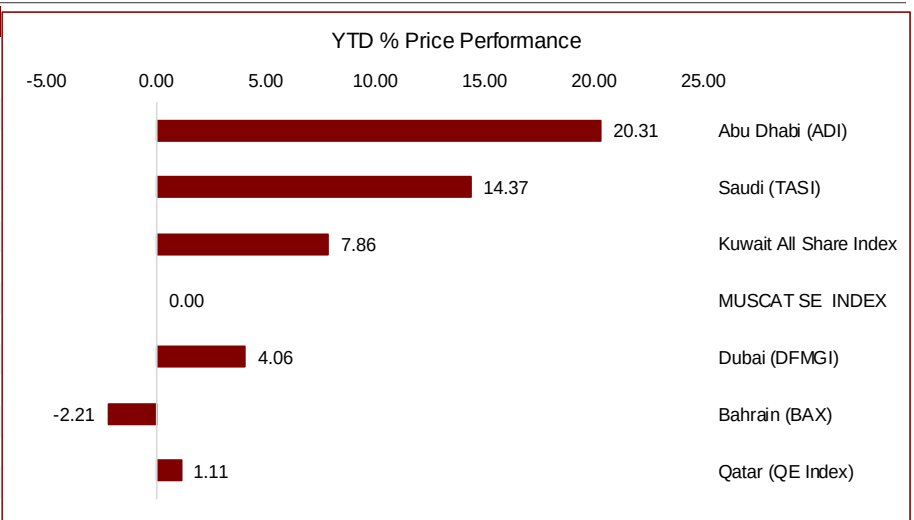


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.832	1.34	2.09	3.10	3.10	4.00	5.83 KWD	1.56	27.00	
KFH	0.737	0.82	4.74	5.56	5.56	19.75	6.02 KWD	3.08	32.00	
Zain	0.606	0.50	0.17	0.17	0.17	0.00	2.60 KWD	1.97	14.05	
BOUBYAN BANK	0.630	2.77	8.27	9.34	9.34	16.46	1.87 KWD	3.15	34.00	
Agility	0.757	2.16	3.56	4.27	4.27	11.98	1.49 KWD	1.23	34.54	
Saudi Arabia										
ARAMCO	35.55	-0.14	0.28	-1.25	-1.25	1.57	7,120.00 SAR	7.18	38.42	
SABIC	115.60	-1.53	0.52	-1.53	-1.53	14.00	350.40 SAR	2.09	35.00	
STC	123.00	-1.60	-1.28	-3.00	-3.00	16.04	251.60 SAR	3.93	22.95	
AL-RAJHI BANK	93.40	-1.89	-5.27	-5.47	-5.47	26.90	243.25 SAR	4.19	23.08	
NCB	54.80	-1.97	-0.36	3.20	3.20	26.41	250.32 SAR	2.11	15.51	
United Arab Emirates										
ETISALAT.AD	21.76	0.74	-1.36	0.55	0.55	28.76	190.81 AED	3.89	21.20	
FAB.AD	14.40	0.14	-1.37	-1.37	-1.37	11.63	158.12 AED	1.45	15.66	
EMIRATES NBD	11.65	0.00	1.75	1.30	1.30	13.11	72.64 AED	0.86	11.50	
DB ISLAMIC BK	4.60	-0.43	1.10	1.10	1.10	-0.22	33.31 AED	0.82	12.24	
EMAAR PROPERT	3.73	1.91	4.48	5.37	5.37	5.67	25.85 AED	0.46	9.85	
Qatar										
QNB	17.90	0.22	-0.84	-1.06	-1.06	-0.17	164.69 QAR	1.72	14.96	
INDUSTRIES QAT	12.65	1.44	3.77	5.94	5.94	16.47	73.51 QAR	2.18	37.44	
QA ISLAMIC BK	16.65	0.36	-0.30	1.15	1.15	-2.69	38.85 QAR	1.74	13.54	
MASRAF AL RAYA	4.27	0.07	0.07	-0.40	-0.40	-5.67	31.85 QAR	2.22	14.71	
MESAIEED PETRO	1.86	-0.43	0.00	-0.27	-0.27	-9.38	23.44 QAR	1.49	43.77	
OMAN										
BANK MUSCAT	0.390	0.00	-1.02	1.56	1.56	8.33	1.40 OMR	0.69	8.33	
OMANTEL	0.732	0.55	-1.08	-7.11	-7.11	1.11	0.55 OMR	0.95	7.69	
BANK DHOFAR	0.106	0.00	0.00	0.00	0.00	9.28	0.32 QAR	0.46	14.93	
NAT BANK OF OMAN	0.152	0.00	1.33	1.33	1.33	-5.00	0.25 QAR	0.48	12.71	
OMINVEST	0.300	-0.66	0.00	-6.25	-6.25	-11.24	0.24 QAR	0.91	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.94 % The leading sector best performance indices today are Financial services 1.22 % Technology 1.13 % Banking 1.12 % respectively

from YTD performance prespective the best sector performance are Basic materials by 25.22 % while the bottom sector performance is Consumer services by -3.75 %

Telecommunication sector are up today by + 0.47 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.15 %

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have negative performance today by -1.53 %

STC are have negative performance today by -1.6 %, Al Rajhi Bank have negative performance today by -1.89 %

UAE

ETISALAT AD close +0.74% and act defensively with COVID19



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